**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 22 September 2021**

**Subject:** New Financial Instrument Listing

**(ABSA BANK LIMITED – “ASN713”)**

====================================================

The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 23 September 2021**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** ASN713

**Nominal Issued** R100,000,000.00

**Issue Price** 100%

**Coupon** 7.775% (3 Month JIBAR as at 23 Sept 2021 of 3.675% plus 410bps)

Maximum Interest Rate 9.06%

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 4 May 2024

**Books Close Date** 25 January, 24 April, 25 July, 25 October

**Interest Payment Date(s)** 4 February, 4 May, 4 August, 4 November

**Last Day to Register** By 17:00 on24 January, 23 April, 24 July, 24 October

**Issue Date** 23 September 2021

**Date Convention** Following

**Interest Commencement Date** 23 September 2021

**First Interest Payment Date** 4 November 2021

**ISIN No.** ZAG000180134

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[**https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN713%20PricingSupplement2309.pdf**](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN713%20PricingSupplement2309.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bonnie Brink Absa CIB +27 11 895 6843

Corporate Actions JSE +27 11 520 7000